

Fort Collins

Tax Advisory Group

2025-2026 Fixed Price List

LLC

Basic 1040 NO Tax What-If (Sch. A, B, and D (up to 2 accounts) * + 1 state return.....	\$450.00
Basic 1040 With Tax What-If (Sch. A, B, and D (up to 2 accounts) * + 1 state return.....	\$500.00
Basic 1040 price assumes file is in <u>good order and complete</u>. One additional document upload after	
Tax What-If ordered within 10 days of return delivery	\$65.00
Standalone Tax What-If (not done within tax preparation process)	\$165.00
Each additional state returns..... +	\$65.00
Each RITA or local return..... +	\$40.00
1040X (added to price of Basic 1040 if original not prepared by same CPA/EA)	\$200.00
Schedule C (provided the year end Profit & Loss Statement included..... + If not, price will be determined by hourly rate of \$160.00/hour)	\$80.00
More than 10 depreciable assets listed on Schedule C..... +	\$35.00
Manual input calculations if Qualified Business Income is over income limits..... +	\$70.00
Form 8829: Home office deduction..... +	\$50.00
Schedule D - 3-10 accounts (with cost basis in good order) *..... +	\$50.00
11-20 accounts (with cost basis in good order) *..... +	\$70.00
Over 20 accounts (with cost basis in good order) * \$160.00/hour	
Schedule E pg.1 (per property) **..... +	\$70.00
** Cost segregation, 1031 exchange, other non-typical real estate, call preparer for pricing	
Schedule E pg.2 (per K-1 for S-Corps, Partnerships, Estates and Trusts)	\$40.00
Employee Stock/RSUs	\$130.00
Schedule F..... +	\$70.00
Basic Crypto Reconciliation (Single Wallet without 1099 from exchange and requires 8949)	\$130.00
Complex Crypto Sales (Multiple wallets without 1099s from exchange)	\$410.00
Answering IRS letter/notice (no charge if CPA/EA error)	\$60.00
All other situations will be determined by an hourly billing rate of \$160.00/hour	
Small Business Filings (1065/1120/1120S, up to 2 rentals, 3 K1s and 1 State)	\$800.00
• Each additional rental..... +	\$35.00
• Each additional K1..... +	\$25.00
• Each additional State..... +	\$90.00

Trust & Estate Filings.....	\$800.00
Non-Profit Filings.....	\$800.00
Tax Planning.....	\$150.00/hour

*** EACH 1099-B from a consolidated investment account counts as ONE account.
When trades are not able to be combined into "various" each trade counts as one account.**

NOTE: For any situation not described above, or if you are not sure whether something is or is not included in the basic price, please contact the preparer you intend to send the return to and clarify the wholesale pricing BEFORE you quote a retail price.

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Please contact us at: **970-282-8743** or via website **www.fctag.com**.

We look forward to hearing from you.