

Fort Collins

# Tax Advisory Group

2024-2025 Fixed Price List

LLC

Basic 1040 <b>NO</b> Tax What-If (Sch. A, B, and D (up to 2 accounts) * + 1 state return.....	\$300.00
Basic 1040 <b>With</b> Tax What-If (Sch. A, B, and D (up to 2 accounts) * + 1 state return.....	\$350.00
Basic 1040 price assumes file is in <u>good order and complete</u> . One additional document upload after	
Work started allowed at no cost. <u>Each</u> subsequent file upload subject to additional processing fee..... +	\$45.00
Tax What-If ordered within <b>10</b> days of return delivery .....	\$45.00
Standalone Tax What-If (not done within tax preparation process) .....	\$65.00
Each additional state returns..... +	\$55.00
Each RITA or local return..... +	\$40.00
1040X (added to price of Basic 1040 if original not prepared by same CPA/EA) .....	\$79.00
Schedule C (provided the year end Profit & Loss Statement included..... + If not, price will be determined by hourly rate of \$160.00/hour)	\$70.00
More than 10 depreciable assets listed on Schedule C..... +	\$35.00
Manual input calculations if Qualified Business Income is over income limits..... +	\$65.00
Form 8829: Home office deduction..... +	\$45.00
Schedule D - 3-10 accounts (with cost basis in good order) * .....	\$40.00
11-20 accounts (with cost basis in good order) * .....	\$70.00
Over 20 accounts (with cost basis in good order) * <b>\$160.00/hour</b>	
Schedule E pg.1 (per property) ** .....	\$50.00
** Cost segregation, 1031 exchange, other non-typical real estate, <b>call preparer for pricing</b>	
Schedule E pg.2 (per K-1 for S-Corps, Partnerships, Estates and Trusts) .....	\$40.00
Schedule F..... +	\$55.00
Returns involving crypto-currency transactions billed at <b>\$160/hour</b> for that portion of return We recommend obtaining a cost estimate from the preparer before starting return Expatriot tax work: Call preparer for pricing	
Answering IRS letter/notice (no charge if CPA/EA error) .....	\$60.00
<b>All other situations will be determined by an hourly billing rate of \$160.00/hour</b>	
Corp/Partnership/Trust/Estate - (under 2 hours) 1120, 1120S, 1065, 1041.....	\$445.00

\* Corp returns with K-2/K-3 (foreign owners/accounts) base price..... **\$545.00**  
**Returns taking more than 2 hours are billed hourly at \$160.00 for the additional hours.**

Corporate Tax What-If..... **\$135.00**

**\* EACH 1099-B from a consolidated investment account counts as ONE account.**  
**When trades are not able to be combined into "various" each trade counts as one account.**

**NOTE: For any situation not described above, or if you are not sure whether something is or is not included in the basic price, please contact the preparer you intend to send the return to and clarify the wholesale pricing BEFORE you quote a retail price.**

## **Fort Collins Tax Advisory Group**

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Please contact us at: **970-282-8743** or via website **www.fctag.com**.

We look forward to hearing from you.